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Counsel to the Debtors and Debtors in Possession

> IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

- - - - - - - x : Chapter 11 In re:

CIRCUIT CITY STORES, INC., : Case No. 08-35653

et al.,

Debtors. : Jointly Administered

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JUNE 8, 2010 AT 2:00 P.M. (EASTERN)

Set forth below are the matters scheduled to be heard before the Honorable Kevin Huennekens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Eastern District of Virginia, U.S. Courthouse, 701 East Broad Street, Room 5000, Richmond, VA 23219-1888, on June 8, 2010 beginning at 2:00 p.m. Eastern. At the direction of the Court, the hearing scheduled for June 8, 2010 has been rescheduled from 10:00 a.m. to 2:00 p.m. (Eastern).

I. RESOLVED MATTERS

1. Motion of Sennheiser Electronic Corp. for Entry of an Order (i) Recognizing Sennheiser's Claim as Timely Filed, or Permitting the Filing of a Proof of Claim After the Bar Date and (ii) Allowing an Administrative Expense Pursuant to Section 503(b)(9) of The Bankruptcy Code (Docket No. 2722)

Related
Documents:

- a. Corrected Motion of Sennheiser Electronic Corp. (Docket No. 2723)
- b. Notice of Motion and Hearing (Docket No. 2724)
- c. Notice of Proposed Settlement Agreement and Stipulation Resolving the Debtors' Ninth Omnibus Objection to Claim No. 11571 and Regarding Claim No. 13129 (Docket No. 7629)

Objection

Deadline: April 7, 2009 at 4:00 p.m., extended for

the Debtors until June 1, 2010

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter has been resolved. A

proposed settlement agreement and notice of settlement have been filed at Docket

No. 7629. The deadline for filing

objections to the proposed agreement has

expired and no objection was filed.

2. Motion of Archos, Inc. for Reconsideration of the Court's Orders on the Debtors' Forty-Eighth Omnibus Objection (Docket No. 7090)

Related
Documents:

- a. Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expenses and 503(b)(9) Claims and Motion for (I) Authority to Setoff Against Such Expenses and Claims and (II) a Waiver of the Requirement that the First Hearing on Any Response Proceed as a Status Conference (Docket No. 5211)
- b. Memorandum Opinion (Docket No. 5963)
- c. Order on Debtors' Forty-Eighth, Forty-Ninth, and Fiftieth Omnibus Objections (Docket No. 5964)
- d. Supplemental Order on Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expenses and 503(b)(9) Claims and Motion for (I) Authority to Setoff Against Such Expenses and Claims and (II) a Waiver of the Requirement that the First Hearing on Any Response Proceed as a Status Conference (Docket No. 6125)
- e. Second Supplemental Order on Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expenses and 503(b)(9) Claims and Motion for (I) Authority to Setoff Against Such Expenses and Claims and (II) a Waiver of the Requirement that the First Hearing on Any Response Proceed as a Status Conference (Docket No. 6484)
- f. Third Supplemental Order on Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expenses and 503(b)(9) Claims and Motion for (I) Authority to Setoff Against Such Expenses and Claims and (II) a Waiver of the Requirement that the First Hearing on Any Response Proceed as a Status Conference (Docket No. 6596)
- g. Notice of Motion (Docket No. 7091)
- h. Notice of Proposed Settlement Agreement and Stipulation by and Among the Debtors, Archos, Inc., and ASM Capital III, L.P. (Docket No. 7592)

Deadline: April 22, 2010 at 4:00 p.m.

Objections/ Responses Filed:

a. Debtors' Preliminary Objection to Motion of Archos, Inc. for Reconsideration of the Court's Orders on the Debtors' Forty-Eighth Omnibus Objection (Docket No. 7248)

Status: This matter has been resolved. A

proposed settlement agreement and notice of settlement have been filed at Docket

No. 7592. The deadline for filing

objections to the proposed agreement has

expired and no objection was filed.

II. CONTINUED MATTERS

3. Motion of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket No. 1128)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 1135)
- b. Amended Notice of Motion and Hearing (Docket No. 1242)
- c. Exhibits to Motion of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket Nos. 1288, 1289, 1290, 1291, 1292, 1293)

Objection

Deadline: February 6, 2009 at 4:00 p.m., extended

for the Debtors until July 15, 2010

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to July

22, 2010 at 10:00 a.m.

4. Motion of General Instrument Corporation Doing Business as the Home & Networks Mobility Business of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket No. 1134)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 1136)
- b. Amended Notice of Motion and Hearing (Docket No. 1243)
- c. Notice of Filing Exhibit to Motion (Docket Nos. 1281, 1282, 1283, 1284, 1285, 1286, 1287)

Objection

Deadline: February 6, 2009 at 4:00 p.m., extended for the Debtors until July 15, 2010

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to July

22, 2010 at 10:00 a.m.

5. Motion for Order Removing the Cap on Fees Imposed By this Court's January 20, 2009 Agreed Order Authorizing the Employment of Gowling Lafleur Henderson LLP as Canadian Counsel to the Official Committee of Unsecured Creditors (Docket No. 7526)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 7527)

Objection

Deadline: June 1, 2010 at 4:00 p.m.

Objections/ Responses

Filed:

a. Debtors' Objection to Motion for Order Removing the Cap on Fees Imposed By This Court's January 20, 2009 Retention Order Authorizing the Employment of Gowling Lafleur Henderson LLP as Canadian Counsel to the Official Committee of Unsecured Creditors (Docket No. 7677)

Status: This matter has been adjourned to June 24, 2010 at 10:00 a.m.

III. OMNIBUS CLAIM OBJECTIONS MATTERS

6. Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 3703)

Related
Documents:

- a. Order on Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 4449)
- b. Supplemental Order on Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 4736)
- c. Supplemental Order on Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 4758)
- d. Second Supplemental Order on Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 6299)
- e. Debtors' Supplement to the Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured,

- Non-Priority Claims) with Respect to the Class Claim of Robert Gentry (Docket No. 6642)
- f. Debtors' Supplement to the Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) with Respect to the Class Claim of Jack Hernandez (Docket No. 6661)
- g. Memorandum Opinion (Docket No. 6693)
- h. Order Granting Motion for Summary Judgment (Docket No. 6694)
- i. Third Supplemental Order on Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 6868)
- j. Fourth Supplemental Order on Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 7114)

Deadline: July 16, 2009 at 4:00 p.m.

Objections/ Responses

Filed: See attached Exhibit A.

Status: An order has been entered partially

sustaining the objection. This matter is adjourned to June 24, 2010 at 10:00 a.m. solely with respect to Inland US Management, LLC and Inland Continental

Property Management Corporation.

7. Debtors' Twentieth Omnibus Objection to Claims (Reclassification to Unsecured Claims of Certain Claims Filed as 503(b)(9) Claims for Goods Received by the Debtors Not Within Twenty Days of the Commencement of the Cases (Docket No. 3704)

Related

Documents:

- a. Order on Debtors' Twentieth Omnibus Objection to Claims (Reclassified to Unsecured Claims of Certain Claims Filed as 503 (B) (9) Claims For Goods Received by the Debtors Not Within Twenty Days of the Commencement of the Case (Docket No. 4576)
- b. Supplemental Order on Debtors' Twentieth Omnibus Objection to Claims (Reclassified to Unsecured Claims of Certain Claims Filed as 503 (B) (9) Claims For Goods Received by the Debtors Not Within Twenty Days of the Commencement of the Case (Docket No. 6560)
- c. Second Supplemental Order on Debtors' Twentieth Omnibus Objection to Claims (Reclassified to Unsecured Claims of Certain Claims Filed as 503 (B) (9) Claims for Goods Received by the Debtors Not Within Twenty Days of the Commencement of the Case (Docket No. 6953)
- d. Third Supplemental Order on Debtors' Twentieth Omnibus Objection to Claims (Reclassified to Unsecured Claims of Certain Claims Filed as 503 (B) (9) Claims For Goods Received by the Debtors Not Within Twenty Days of the Commencement of the Case (Docket No. 7354)

Objection

Deadline: July 16, 2009 at 4:00 p.m.

Objections/ Responses

Filed: See attached Exhibit A.

Status: Orders have been entered partially

sustaining the objection. With respect to Averatec/Trigem USA, Inc., this matter has been resolved in principle, subject to completion of settlement documentation. This matter is adjourned to July 12, 1010 at 10:00 a.m. pending completion of settlement documentation.

8. Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expenses and 503(b)(9) Claims and Motion for (I) Authority to Setoff Against Such Expenses and Claims and (II) a Waiver of the Requirement that the First Hearing on Any Response Proceed as a Status Conference (Docket No. 5211)

Related Documents:

- a. Memorandum Opinion (Docket No. 5963)
- b. Order on Debtors' Forty-Eighth, Forty-Ninth, and Fiftieth Omnibus Objections (Docket No. 5964)
- c. Supplemental Order on Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expenses and 503(b)(9) Claims and Motion for (I) Authority to Setoff Against Such Expenses and Claims and (II) a Waiver of the Requirement that the First Hearing on Any Response Proceed as a Status Conference (Docket No. 6125)
- d. Second Supplemental Order on Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expenses and 503(b)(9) Claims and Motion for (I) Authority to Setoff Against Such Expenses and Claims and (II) a Waiver of the Requirement that the First Hearing on Any Response Proceed as a Status Conference (Docket No. 6484)
- e. Third Supplemental Order on Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expenses and 503(b)(9) Claims and Motion for (I) Authority to Setoff Against Such Expenses and Claims and (II) a Waiver of the Requirement that the First Hearing on Any Response Proceed as a Status Conference (Docket No. 6596)
- f. Notice of Proposed Settlement Agreement and Stipulation by and Among the Debtors, Thomson, Inc., and Monarch Master Funding Ltd. Resolving Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expenses and 503(b)(9) Claims and

Other Matters (Docket No. 7245)

- g. Notice of Proposed Settlement Agreement and Stipulation by and among the Debtors, Lenovo (United States), Inc., Monarch Master Funding Ltd, and United States Debt Recovery III, LP Resolving Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expenses and 503(b)(9) Claims and Other Matters (Docket No. 7522)
- h. Certificate of No Objection with Respect to the Settlement Agreement and Stipulation by and Among the Debtors, Lenovo (United States), Inc., Monarch Master Funding Ltd., and United States Debt Recovery III, LP Resolving Debtors' Forty-Eighth Omnibus Objection to Certain Administrative Expense and 503(b)(9) Claims and Other Matters (Docket No. 7645)

Objection

Deadline: November 4, 2009 at 4:00 p.m.

Objections/ Responses

Filed: See attached Exhibit A.

Status:

An order has been entered partially sustaining the objection. The claims of Lenovo (United States), Inc., Monarch Master Funding Ltd., and United States Debt Recovery III, LP have been resolved by settlement agreement. With respect to Averatec/Trigem USA, Inc. this matter has been resolved in principle, subject to completion of settlement documentation. This matter is adjourned to July 12, 1010 at 10:00 a.m. pending completion of settlement documentation.

9. Debtors' Amended Seventy-First Omnibus Objection to Certain Misclassified Non-Goods 503(b)(9) Claims (Docket No. 7444)

Objection

Deadline: June 1, 2010 at 4:00 p.m.

Objections/ Responses

Filed: None

Status: This matter is going forward.

> Debtors will submit an order granting the relief sought in the objection with respect to those claims for which no

response was filed.

Debtors' Corrected Seventy-Second Omnibus Objection to 10. Claims (Disallowance of (I) Certain Duplicate Claims; and (II) Certain Amended Claims) (Docket No. 7466)

Objection

Deadline: June 1, 2010 at 4:00 p.m.

Objections/ Responses

Filed: See attached Exhibit A.

Status: The status hearing is going forward with

> respect to those claims for which a response was filed. During the status hearing the Debtors will advise the Court that the status hearing will be adjourned to July 22, 2010 at 10:00 a.m. with respect to those claims for which a responses was filed. Those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing. The Debtors will submit a revised form

of order granting the relief sought in the objection with respect to those claims for which no response was filed. See attached Exhibit A.

Debtors' Seventy-Third Omnibus Objection to Claims 11. (Reclassification to Unsecured Claims of Certain Claims Filed as 503(b)(9) Claims for Goods Received by the Debtors Not Within Twenty Days of the Commencement of the Cases) (Docket No. 7446)

Deadline: June 1, 2010 at 4:00 p.m.

Objections/ Responses

Filed: None

Status: This matter is going forward. The

Debtors will submit an order granting the relief sought in the objection with respect to those claims for which no

response was filed.

12. Debtors' Seventy-Fourth Omnibus Objection to Claims (Reclassification of Certain Alleged Administrative Expenses on Account of Employee Obligations) (Docket No. 7447)

Objection

Deadline: June 1, 2010 at 4:00 p.m.

Objections/ Responses

Filed: See attached Exhibit A

Status: The status hearing is going forward with

respect to those claims for which a response was filed. During the status hearing the Debtors will advise the Court that the status hearing will be adjourned to July 22, 2010 at 10:00 a.m. with respect to those claims for which a responses was filed. Those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing.

The Debtors will submit a revised form of order granting the relief sought in the objection with respect to those claims for which no response was filed.

See attached Exhibit A.

13. Debtors' Seventy-Fifth Omnibus Objection to Claims (Reclassification of Certain Claims under the Benefit Restoration Plan) (Docket No. 7448)

Deadline: June 1, 2010 at 4:00 p.m.

Objections/ Responses

Filed: None

Status: This matter is going forward. The

Debtors will submit an order granting the relief sought in the objection with respect to those claims for which no

response was filed.

14. Debtors' Seventy-Sixth Omnibus Objection to Claims (Disallowance of Certain Misclassified Administrative Claims) (Docket No. 7460)

Objection

Deadline: June 1, 2010 at 4:00 p.m.

Objections/ Responses

Filed: See attached Exhibit A

Status: The status hearing is going forward with

respect to those claims for which a response was filed. During the status hearing the Debtors will advise the Court that the status hearing will be adjourned to July 22, 2010 at 10:00 a.m. with respect to those claims for which a responses was filed. Those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing. The Debtors will submit a revised form

of order granting the relief sought in the objection with respect to those claims for which no response was filed.

See attached Exhibit A.

15. Debtors' Seventy-Seventh Omnibus Objection to Claims (Disallowance of Certain No Liability Claims) (Docket No. 7461)

Deadline: June 1, 2010 at 4:00 p.m.

Objections/ Responses

Filed: None

Status: This matter is going forward. The

Debtors will submit an order granting the relief sought in the objection with respect to those claims for which no

response was filed.

16. Debtors' Seventy-Eighth Omnibus Objection to Claims (Disallowance of Certain Late Claims) (Docket No. 7463)

Related
Documents:

a. Notice of Motion and Hearing

Objection

Deadline: June 1, 2010 at 4:00 p.m.

Objections/ Responses

Filed: See attached Exhibit A.

Status: The status hearing is going forward with

respect to those claims for which a response was filed. During the status hearing the Debtors will advise the Court that the status hearing will be adjourned to July 22, 2010 at 10:00 a.m. with respect to those claims for which a responses was filed. Those parties who filed a response do not need to appear at the hearing. Such parties' rights will not be affected at this hearing. The Debtors will submit a revised form

of order granting the relief sought in the objection with respect to those claims for which no response was filed.

See attached Exhibit A.

IV. ADVERSARY PROCEEDINGS

17. Circuit City Stores, Inc.'s Objection to Claim Nos. 1261, 8357 and 13233 and Complaint Against LG Electronics USA, Inc. (Docket No. 1) (Circuit City Stores, Inc. v. LG Electronics USA, Inc., Adversary No. 10-3054 (KRH))

Response

Deadline: April 23, 2010 at 4:00 p.m. extended for

LG Electronics USA, Inc. until July 9,

2010 at 4:00 p.m.

Objections/ Responses

Filed: None at the time of filing this agenda

Status: The pre-trial conference on this matter

has been adjourned to July 12, 2010 at

2:00 p.m.

18. Circuit City Stores, Inc.'s Objection to Claim Nos. 778 and 13210 and Complaint Against United States Debt Recovery LLC and Signature Home Furnishings Co. Inc. (Docket No. 1) (Circuit City Stores, Inc. v. United States Debt Recovery LLC, Adversary No. 10-3055 (KRH))

Related Documents:

- a. Entry of Default against Signature Home Furnishings Co. Inc. (Docket No. 12)
- b. Order Authorizing Debtors to File Exhibit under Seal (Docket No. 13)
- c. Notice of Proposed Settlement Agreement and Stipulation by and Among the Debtors and United States Debt Recovery LLC (Bankr. Docket No. 7402)
- d. Response of Signature Home Furnishings Co., Inc. to Motion for Entry of Judgment by Default and Request for Enlargement of Time Within Which to Respond to Complaint (Docket No. 16)

Response

Deadline: April 23, 2010 at 4:00 p.m.

Objections/ Responses Filed:

- a. Answer of United States Debt Recovery LLC to Circuit City Stores, Inc.'s Objection to Claim Nos. 778 and 13210 and Complaint against United States Debt Recovery LLC and Signature Home Furnishings Co. Inc. (Docket No. 9)
- b. Answer of Signature Home Furnishings, Inc. to Circuit City Stores, Inc.'s Objection to Claim Nos. 778 and 13210 and Complaint against United States Debt Recovery LLC and Signature Home Furnishings Co. Inc. (Docket No. 20)

Status:

The matter has been resolved solely with respect to United States Debt Recovery LLC. The pre-trial conference is going forward with respect to Signature Home Furnishings Co. Inc.

19. Circuit City Stores, Inc.'s Objection to Claim Nos. 447 and 1723 and Complaint against PNY Technologies Inc. (Docket No. 1) (Circuit City Stores, Inc. v. PNY Technologies, Inc., Adversary No. 10-3056 (KRH))

Related Documents:

a. Order Authorizing Debtors to File Exhibit under Seal (Docket No. 9)

Response

Deadline: April 23, 2010 at 4:00 p.m., extended

for PNY Technologies, Inc. until June 7,

2010 at 4:00 p.m.

Objections/ Responses

Filed: Answer to Circuit City Stores, Inc.'s

Objection to Claim Nos. 447 and 1723 and

Complaint Against PNY Technologies, Inc. (Docket No. 12)

Status: The pre-trial conference on this matter

is going forward.

20. Circuit City Stores, Inc.'s Objection to Claim Nos. 132 and 12300 and Complaint against Mitsubishi Digital Electronics America, Inc. and The Insurance Company of the State of Pennsylvania (Docket No. 1) (Circuit City Stores, Inc. v. Mitsubishi Electronics America, Inc., et al., Adversary No. 10-3068 (KRH))

Related Documents:

a. Order Authorizing Debtors to File Exhibit under Seal (Docket No. 9)

Response

Deadline: May 3, 2010 at 4:00 p.m. extended for

Mitsubishi Digital Electronics America, Inc. and The Insurance Company of the State of Pennsylvania until July 6, 2010

at 4:00 p.m.

Objections/ Responses

Filed: None at the time of filing this agenda

Status: The pre-trial conference on this matter

has been adjourned to July 12, 2010 at

2:00 p.m.

21. Complaint (Docket No. 1) (<u>Schimenti Construction</u>

<u>Company LLC v. Circuit City Stores, Inc.</u>, Adversary No.

10-3085 (KRH))

Response

Deadline: June 2, 2010 at 4:00 p.m.

Objections/ Responses Filed:

- a. Motion to Dismiss Complaint Pursuant to Federal Rule of Civil Procedure 12(b)(6) (Docket No. 5)
- b. Memorandum of Law in Support of Motion to Dismiss Complaint Pursuant to Federal Rule of Civil Procedure 12(b)(6) (Docket No. 6)

Status: The pre-trial conference on this matter

is adjourned to June 24, 2010 at 10:00

a.m.

22. Complaint (Docket No. 1) (<u>Circuit City Stores, Inc. v. Schimenti Construction Company LLC</u>, Adversary No. 10-3087 (KRH))

Response

Deadline: June 2, 2010 at 4:00 p.m.

Objections/ Responses Filed:

a. Answer to Complaint (Docket No. 7)

Status: The pre-trial conference on this matter

is going forward.

V. CONTESTED MATTERS

23. Motion to Enforce Order Granting Debtor-in-Possession's Motion for Order Shortening Notice Period and Limiting Notice on Debtors' Motion for Order Under Bankruptcy Code Sections 105, 363(b), and 503(c)(3) Approving a Wind Down Incentive and Retention Plan and Authorizing Payment of a Wind Down Incentive and Retention Pay to Plan Participants, by L. Lambert-Gaffney (Docket No. 7262)

Objection

Deadline: May 4, 2010 at 4:00 p.m., extended for

the Debtors until a date and time to be

determined.

Objections/ Responses Filed:

- a. Debtors' Informal Response
- b. Objection of Official Unsecured Creditors'
 Committee to Motion to Enforce Order Granting
 Debtor-in-Possessions Motion for Order Shortening
 Notice Period and Limiting Notice on Debtors'
 Motion for Order Under Bankruptcy Code Sections
 105, 363(b), and 503(c)(3) Approving a Wind Down
 Incentive and Retention Plan and Authorizing
 Payment of a Wind Down Incentive and Retention Pay
 to Plan Participants (Docket No. 7476)

Status:

This matter will go forward as a status conference only as Movant's counsel is unable to attend the hearing. The parties intend to submit a scheduling order prior to the hearing.

24. Debtors' Thirty-Seventh Omnibus Objection to Claims (Reduction of Certain Personal Property Tax Claims) (Docket No. 4613)

Related Documents:

- a. Order on Debtors' Thirty-Seventh Omnibus Objection to Claims (Reduction of Certain Personal Property Tax Claims) (Docket No. 5397)
- b. Debtors' Motion for Partial Summary Judgment on the Debtors' Thirty-Seventh Omnibus Objection to Claims (Reduction of Certain Personal Property Tax Claims) (Docket No. 7343)
- c. Memorandum of Law In Support of Debtors' Motion for Partial Summary Judgment on the Debtors' Thirty-Seventh Omnibus Objection to Claims (Reduction of Certain Personal Property Tax Claims) (Docket No. 7344)
- d. Notice of Motion and Hearing (Docket No. 7345)
- e. Notice of Rescheduled Hearing On Debtors' Motion For And Memorandum of Law in Support of the

Debtors' Motion for Partial Summary Judgment on the Thirty-Seventh Omnibus Objection to Claims (Reduction of Certain Personal Property Tax Claims) (Docket No. 7550)

f. Notice of Presentment of Agreed Order by and Among the Debtors and Certain Taxing Authorities with Respect to the Thirty-Seventh Omnibus Objection (Docket No. 7695)

Objection

Deadline: May 13, 2010 at 4:00 p.m.

Objections/ Responses

Filed: See attached <u>Exhibit B</u>.

Status: As set forth on Exhibit A, this matter

has been resolved with respect to

certain claimants and the Debtors intend to present an agreed order (the "Agreed Order"). The Official Committee of Unsecured Creditors has advised the

Debtors that they object to the entry of the Agreed Order. This matter is going

forward solely with respect to the

Agreed Order. With respect to all other claims, this matter is adjourned until

July 12, 2010 at 2:00 p.m.

25. Application for Entry of an Order Authorizing and Approving the Employment of Arsene Taxand as Special French Tax Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to April 28, 2010(Docket No. 7624)

Related Documents:

a. Notice of Motion and Hearing (Docket No. 7625)

Objection

Deadline: June 4, 2010 at 4:00 p.m.

Objections/

Responses Filed:

a. Debtors' Objection to Application for Entry of an Order Authorizing and Approving the Employment of Arsene Taxand as Special French Tax Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to April 28, 2010 (Docket No. 7717)

Status: This matter is going forward.

VI. CONFIRMATION MATTERS

26. Motion for Order under 11 U.S.C. Sections 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors' Estates (Docket No. 20)

Related
Documents:

a. Interim Order Under 11 U.S.C. 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors Estates and Setting Hearing (Docket No. 135)

Objection

Deadline: November 22, 2008 at 4:00 p.m.

Objections/ Responses Filed:

- a. Informal Response of the Securities Exchange Commission
- b. Informal Response of the Official Committee of Unsecured Creditors

Status: This matter is going forward as a status conference only.

27. First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5124)

Related Documents:

- a. Notice of (1) Approval of Disclosure Statement;
 (2) Hearing on Confirmation of Plan; (3) Deadline
 and Procedures for Filing Objections to
 Confirmation of Plan; (4) Treatment of Certain
 Unliquidated or Disputed Claims for Notice, Voting
 and Distribution Purposes; (5) Deadline and
 Procedures for Temporary Allowance of Certain
 Claims for Voting Purposes; (6) Record Date; (7)
 Voting Deadline for Receipt of Ballots; and (8)
 Proposed Release, Injunction and Exculpation in
 the Plan (Docket No. 5121)
- b. Notice of Filing Plan Exhibits (Docket No. 5548)
- c. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 5799)
- d. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6096)
- e. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6317)
- f. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6443)
- g. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6640)
- h. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 7003)
- i. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 7377)
- j. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 7619)

Deadline: November 16, 2009 at 4:00 p.m.

Objections/ Responses Filed:

- a. Treasurer of Douglas County Colorado's Objections to Confirmation of the August 24, 2009 Joint Plan of Liquidation (Docket Nos. 5145, 5163, 5684)
- b. Texas Comptroller's Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket Nos. 5168, 5221)
- c. Objections to the "Plan" for Claim 13082, by Bruce Senator (Docket No. 5331)
- d. Prince George's County, Maryland Objection to Debtor's First Amended Joint Plan of Liquidation (Docket Nos. 5526, 5589, 5637)
- e. Charles County, Maryland Objection to Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5527, 5590, 5638)
- f. Objection of the State of Connecticut, Department of Revenue Services to the Debtors' Joint First Amended Plan of Reorganization (Docket No. 5596, 5708)
- g. The Florida Tax Collectors for the Counties of Palm Beach, Hernando, Highlands, Lee, Indian River, Bay, Okaloosa, Brevard, Polk, Manatee, Orange, Marion, Pinnellas and Osceola Counties Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket No. 5603, 5624)
- h. Commonwealth of Virginia Department of Taxation's Objection to Confirmation (Docket No. 5609)
- i. Maricopa County Treasurer's Objection to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and

- Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5627, 5728)
- j. Objection of Certain Texas Taxing Authorities to Confirmation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims' First Amended Joint Plan of Liquidation Dated September 24, 2009 (Docket No. 5631, 5694)
- k. Objection of Lewisville Independent School District to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5644, 5711)
- Objection of Nancy and Charles Booth to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5645, 5701)

Related Document:

- i. Order Withdrawing Objection of Nancy and Charles Booth to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc., et al. (Docket No. 7638)
- m. Objection of Ryan, Inc. f/k/a Ryan & Company, Inc. to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5647)
- n. Objection of LG Electronics USA, Inc. to Confirmation of Chapter 11 Plan of Liquidation

(Docket No. 5652, 5730)

Related Documents:

- i. Debtors' Response to the Objection of LG Electronics USA, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 7320)
- ii. Order with Respect to the Objection of LG Electronics USA, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 7600)
- o. Objection by Eastman Kodak Company to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5655)
- p. Objection by Commissioner of Massachusetts
 Department of Revenue to Confirmation of First
 Amended Joint Plan of Liquidation of Circuit City
 Stores, Inc. and Its Affiliated Debtors and
 Debtors in Possession and Its Official Committee
 of Creditors Holding General Unsecured Claims
 (Docket No. 5657, 5743)
- q. Objection of Envision Peripherals, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5659, 5732)
- r. Objection to Confirmation of Chapter 11 Plan by United States Customs and Border Protection (Docket No. 5661)
- s. Objection of the United States of America,
 Internal Revenue, to Confirmation of First Amended
 Joint Plan of Liquidation of Circuit city Stores,
 Inc. and Its Affiliated Debtors and Debtors in
 Possession and its Official Committee of Creditors
 Holding General Unsecured Claims (Docket No. 5664,
 5725)

- t. Pima County's Objection To The First Amended Plan Of Liquidation Of Circuit City Stores, Inc. And Its Affiliated Debtors And Debtors In Possession And Its Official Committee Of Creditors Holding General Unsecured Claims (Docket No. 5665)
- u. Objection of Paramount Home Entertainment Inc. to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5667, 5737)
- v. Objection Of Monterey County, Placer County, Riverside County And San Bernardino County, California, Collectively The California Taxing Authorities To Confirmation Of Circuit City Stores And Its Affiliated Debtors Et Al In Its First Amended Joint Plan Of Liquidation (Docket No. 5671, 5741)
- w. Travis County Texas Objection to Confirmation (Docket No. 5672)
- x. Limited Objection of THQ, Inc. to First Amended Joint Plan of Liquidation (Docket No. 5677)
- y. Objection of DeSoto County, Mississippi to the Debtors' Joint First Amended Plan of Liquidation (Docket No. 5679)
- z. Samsung America Electronics, Inc.'s Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5681, 5826)
- aa. Limited Objection of Henrico County, Virginia to Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5682, 5838)
- bb. Joinder of Apex Digital, Inc. to Objections of LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors' Chapter 11 Plan of Liquidation (Docket No. 5683)

- cc. Florida Tax Collector for Miami-Dade County
 Objection to Confirmation of the Debtors' First
 Amended Joint Plan of Liquidation (Docket Nos.
 5685, 5868)
- dd. Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation, by Vincent E. Rhynes (Docket No. 5686)
- ee. DIRECTV, Inc.'s Limited Objection to Confirmation of the Debtors' Plan (Docket Nos. 5689, 5789)
- ff. Joinder of Olympus Corporation and Olympus Imaging America Inc. in Objections of LG Electronics USA Inc., Eastman Kodak Company and Samsung America Electronics, Inc. Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5690)
- gg. Texas Ad Valoram Tax Claimants (Tax Appraisal District of Bell County, County of Brazos, County of Comal, County of Denton, Longview ISD, City of Waco, Waco Independent School District, Midland Central Appraisal District, Taylor Central Appraisal District, County of Williamson) Objection To Confirmation Of The Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5691)
- hh. Response and Objection of Bethesda Softworks LLC to the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5692, 5901)
- ii. Objection of Village of Mount Pleasant, Racine, Wisconsin to Discharge (Docket No. 5702)
- jj. Local Texas Tax Authorities (Bexar County, Cameron County, Cedar Hill, Cypress Fairbanks ISD, Dallas County, Deer Park ISD, El Paso, Fort Bend County, Frisco, Galveston County, Grayson County, Gregg County, Harris County, Irving ISD, Jefferson County, Judson ISD, Katy ISD, McAllen, McAllen

- ISD, McLennan County, Montgomery County, Nueces County, Rockwall CAD, Rockwall County, Round Rock ISD, Smith County, South Texas College, South Texas ISD, Sugarland, Tarrant County, and Tom Green CAD) and City of Memphis Objection to Confirmation of Plan (Docket No. 5707)
- kk. Objection of Lee County, Mississippi Tax Collector to the Debtors' Joint First Amended Plan of Reorganization (Docket No. 5712)
- 11. Limited Objection of Safeco Insurance Company of America to Confirmation of the First Amended Joint Plan (Docket No. 5714, 5946)
- mm. Joinder of Mitsubishi Digital Electronics America, Inc. to Objections of Samsung America Electronics, Inc., LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors' First Amended Joint Plan of Liquidation (Docket No. 5716)
- nn. Joinder of Vonage Marketing Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5717, 5782)
- oo. Joinder of Nyko Technologies, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5720, 5786)
- pp. Joinder of Slam Brands, Inc. to Objections of LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors Chapter 11 Plan of Liquidation (Docket No. 5726)
- qq. Joinder of Take-Two Interactive Software, Inc. in Objections of LG Electronics USA Inc., Eastman Kodak Company and Samsung America Electronics, Inc. to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5727)
- rr. Joinder of Stillwater Designs and Audio, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung

- America Electronics, Inc. (Docket No. 5729, 5787)
- ss. Objection Of Schimenti Construction Company, LLC To First Amended Joint Plan Of Liquidation (Docket Nos. 5731, 5835)
- tt. Chatham County, Georgia Tax Commissioner's Objections to Confirmation to the Debtor's First Joint Amended Plan of Reorganization (Docket No. 5736)
- uu. Joinder of Paramount Home Entertainment Inc. to Objections to Confirmation of Debtors' Chapter 11 Plan of LG Electronics USA, Inc.; Eastman Kodak Company; Envision Peripherals; and THQ, Inc. (Docket No. 5738)
- vv. Joinder of SouthPeak Interactive, LLC to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5739, 5784)
- ww. Joinder of Cokem International, Inc. to Objections of LG Electronics USA, Inc. and Paramount Home Entertainment Inc. to Confirmation of Debtors' Chapter 11 Plan of Liquidation (Docket No. 5740)
- xx. Marlon Mondragon Objection to Confirmation of Plan (Docket No. 5745)
- yy. Objection of BISSELL Homecare, Inc. to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5746)
- zz. FM Facility Maintenance Inc., f/k/a IPT, LLC Objection to Confirmation of Plan (Docket Nos. 5747, 5836)
- aaa. Limited Objection of Alliance Entertainment Corporation, Source Interlink Media, LLC to Confirmation of Plan (Docket No. 5750)

- bbb. Twentieth Century Fox Home Entertainment, LLC and TeleDynamics LLP Joinder to Objections to Confirmation of Debtors' First Amended Plan of Liquidation (Docket No. 5756)
- ccc. Joinder of Toshiba America Consumer Products, L.L.C., Toshiba America Information Systems, Inc. to Objections of Paramount Home Entertainment, Inc. and Samsung America Electronics, Inc. (Docket No. 5758)
- ddd. Joinder of Warner Home Video, a Division of Warner Bros. Home Entertainment Inc., to Objections to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5759)
- eee. Joinder of Paramount Home Entertainment Inc. to Objections to Confirmation of Debtors' Chapter 11 Plan of Samsung America Electronics, Inc., BISSELL Homecare, Inc., and FM Facility Maintenance Inc. (Docket No. 5816)
- fff. Objection of Lexmark International, Inc. to Confirmation of Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5876, 5877)
- ggg. Objection of the Macerich Company, RREEF
 Management Company, Cousins Properties
 Incorporated, Watt Management Company, The
 Prudential Insurance Company of America, Portland
 Investment Company, Foursquare Properties Inc.,
 and KNP to the Plan of Liquidation for Circuit
 City Stores, Inc. and Its Affiliated Debtors and
 Debtors in Possession and Its Official Committee
 of Creditors Holding General Unsecured Claims
 (Docket No. 5941)
- hhh. Texas Comptrollers' Amended Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket No. 6662)
- iii. Texas Comptroller's Second Amended Objection to

Confirmation of First Amended Joint Plan of Reorganization (Docket No. 7472)

Status: This matter is going forward as a status conference only.

28. Motion of Pioneer Electronics under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit (Docket No. 5461)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 5463)
- b. Samsung Electronics America, Inc.'s Motion Under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit and Joinder to Motion of Pioneer Electronics for Same (Docket No. 5614)
- c. Joinder of Apex Digital Inc. and THQ, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5663)
- d. Joinder of Paramount Home Entertainment Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5668)
- e. Joinder of Bethesda Softworks LLC to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5695)
- f. Amended Notice of Hearing (Docket No. 5703)
- g. Joinder of Cokem International, Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5734)

h. Joinder of Onkyo USA Corporation to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Rule 3020 of the Federal Rules of Bankruptcy Procedure, or, in the Alternative, Objection to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5742)

Related Document:

- i. Debtors' Response to the Joinder of Onkyo USA Corporation to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Rule 3020 of the Federal Rules of Bankruptcy Procedure, or, in the Alternative, Objection to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 7321)
- i. Joinder of BISSELL Homecare, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5752)
- j. Second Amended Notice of Hearing (Docket No. 5987)

Objection

Deadline: November 16, 2009 at 4:00 p.m., extended

for the Debtors until June 1, 2010

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward as a status

conference only.

29. Samsung Electronics America, Inc.'s Motion under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit and Joinder to Motion of Pioneer Electronics

for Same (Docket No. 5614)

Related

Documents:

- a. Motion for an Expedited Hearing (Docket No. 5615)
- b. Notice of Motion and Hearing (Docket No. 5616)
- c. Amended Notice of Motion and Hearing (Docket No. 5757)
- d. Second Amended Notice of Motion and Hearing (Docket No. 6001)
- e. Third Amended Notice of Motion and Hearing (Docket No. 6101)

Objection

Deadline: November 19, 2009 at 4:00 p.m., extended

for the Debtors until June 1, 2010

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter has been resolved and should

be removed from the Court's docket.

30. Motion Of The Debtors Pursuant To 11 U.S.C. § 105 And Local Bankruptcy Rule 9013-1(m) For An Order Setting An Expedited Hearing (Docket No. 7690)

Related

Documents:

- a. Debtors' Motion for Order Directing Mediation with Respect to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 7687)
- b. Debtors' Motion for Order Shortening Notice Period and Limiting Notice of Debtors' Motion for Order

Directing Mediation With Respect to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 7688)

Objection

Deadline: June 7, 2010 at 5:00 p.m.

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

31. Debtors' Motion for Order Shortening Notice Period and Limiting Notice of Debtors' Motion for Order Directing Mediation With Respect to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors In Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 7688)

Related
Documents:

- a. Debtors' Motion for Order Directing Mediation With Respect to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 7687)
- b. Motion for an Expedited Hearing (Docket No. 7690)

Objection

Deadline: June 7, 2010 at 5:00 p.m.

Objections/ Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

32. Debtors' Motion for Order Directing Mediation With

Respect to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors And Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 7687)

Related Documents:

- a. Debtors' Motion for Order Shortening Notice Period and Limiting Notice of Debtors' Motion for Order Directing Mediation With Respect to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 7688)
- b. Motion for an Expedited Hearing (Docket No. 7690)

Objection

Deadline: June 7, 2010 at 5:00 p.m.

Objections/ Responses Filed:

a. Official Committee of Creditors Response to
Debtors Motion for Order Directing Mediation With
Respect to First Amended Joint Plan of Liquidation
of Circuit City Stores, Inc. and Its Affiliated
Debtors and Debtors in Possession and Its Official
Committee of Creditors Holding General Unsecured
Claims (Docket No. 7697)

Status: This matter is going forward.

Dated: June 4, 2010 Richmond, Virginia SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Gregg M. Galardi, Esq.
Ian S. Fredericks, Esq.
P.O. Box 636
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- and -

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(312) 407-0700

- and -

MCGUIREWOODS LLP

/s/ Douglas M. Foley _____ Douglas M. Foley (VSB No. 34364) Sarah B. Boehm (VSB No. 45201) One James Center 901 E. Cary Street Richmond, Virginia 23219 (804) 775-1000

Counsel for Debtors and Debtors in Possession

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EXHIBIT A

Omnibus Objection	Respondent	Docket Number	Status ¹
	Inland US Management, LLC and		The status hearing on this response is
	Inland Continental Property		adjourned to June 24, 1010 at 10:00 a.m.
19	Management Corporation	4106	
			This matter has been resolved in principle, subject to completion of settlement documentation. This matter is adjourned to July 12, 2010 at 2:00 p.m. pending completion of settlement
20	Avertatec/Trigem USA, Inc.	4063	documentation
			The hearing on the Debtors' Motion for
37	Boulder County, Colorado	n/a	Partial Summary Judgment has been adjourned to July 12, 2010 at 2:00 p.m.
		·	The hearing on the Debtors' Motion for Partial Summary Judgment has been
37	Palm Beach County Tax Collector	4883	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for Partial Summary Judgment has been
37	Hernando County, Florida	4885	adjourned to July 12, 2010 at 2:00 p.m.

 $^{^{1}}$ For all status hearings on responses that are being adjourned, the respondent does not need to appear at the June 8, 2010 hearing.

Case 08-35653-KRH Doc 7718 Filed 06/04/10 Entered 06/04/10 18:47:31 Desc Main Document Page 38 of 51

Omnibus Objection	Respondent	Docket Number	Status ¹
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Highlands County, Florida	4886	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Lee County Tax Collector	4888	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Marion County, Florida	4891	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Pinellas County, Florida	4892	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Osceola County, Florida	4893	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
	Okaloosa County Florida Tax		Partial Summary Judgment has been
37	Collector, Chris Hughes	4920	adjourned to July 12, 2010 at 2:00 p.m.
	Orange County Florida Tax		The hearing on the Debtors' Motion for
	Collector, Honorable Earl K.		Partial Summary Judgment has been
37	Wood	4976	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
	Manatee County, Florida by Ken		Partial Summary Judgment has been
37	Burton, Jr., Tax Collector	4993	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
	Brevard County Florida Tax		Partial Summary Judgment has been
37	Collector	5009	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
		5027	Partial Summary Judgment has been
37	Kitsap County Treasurer	5036	adjourned to July 12, 2010 at 2:00 p.m.

Case 08-35653-KRH Doc 7718 Filed 06/04/10 Entered 06/04/10 18:47:31 Desc Main Document Page 39 of 51

Omnibus Objection	Respondent	Docket Number	Status ¹
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Snohomish County Treasurer	5028	adjourned to July 12, 2010 at 2:00 p.m.
			A Settlement Agreement and Stipulation
			(Docket No. 7694) has been filed. If no
			objections are received by June 8, 2010,
37	Spokane County, Washington	5033	this matter will be resolved.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Wake County Revenue Director	5037	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	City of Brighton, Michigan	5065	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Charles County, Maryland	5066	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Prince George County, Maryland	5067	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	City of Chesapeake, VA	5068	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
0.7		F 0 = 1	Partial Summary Judgment has been
37	Travis County, Texas	5071	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
2.5	Lewisville Independent School	5000	Partial Summary Judgment has been
37	District	5089	adjourned to July 12, 2010 at 2:00 p.m.

Case 08-35653-KRH Doc 7718 Filed 06/04/10 Entered 06/04/10 18:47:31 Desc Main Document Page 40 of 51

Omnibus	Respondent	Docket	Status ¹
Objection	Respondent	Number	
			This matter has been resolved in
			principle, subject to completion of
			settlement documentation. The hearing on
			the Debtors' Motion for Partial Summary
			Judgment has been adjourned to July 12,
37	Desoto County, Mississippi	5092	2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Alameda County Treasurer	5098	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Pima County, AZ	5100	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Shasta County, CA	5101	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Loudoun County, VA	5102	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Bell County, Texas	5104	adjourned to July 12, 2010 at 2:00 p.m.
	Brazos County, TX, City of		The hearing on the Debtors' Motion for
	College Station, College Station		Partial Summary Judgment has been
37	Independent School District	5104	adjourned to July 12, 2010 at 2:00 p.m.
	City of Midland, Midland County		The hearing on the Debtors' Motion for
	Hospital District, Midland		Partial Summary Judgment has been
37	Independent School District	5104	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
	City of Waco, Waco Independent		Partial Summary Judgment has been
37	School District	5104	adjourned to July 12, 2010 at 2:00 p.m.

Case 08-35653-KRH Doc 7718 Filed 06/04/10 Entered 06/04/10 18:47:31 Desc Main Document Page 41 of 51

Omnibus Objection	Respondent	Docket Number	Status ¹
	Comal County, TX, City of New		This matter has been resolved. The
	Braunfels, Comal Independent		Debtors will present the Court with an
37	School District	5104	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	County of Denton, TX	5104	agreed order at the hearing.
	County of Taylor, City of		This matter has been resolved. The
	Abilene, Abilene Independent		Debtors will present the Court with an
37	School District	5104	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	County of Williamson	5104	agreed order at the hearing.
			The hearing on the Debtors' Motion for
	Longview Independent School	5104	Partial Summary Judgment has been
37	District	5115	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Alief ISD	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Arlington ISD	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Brazoria County MUD #6	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Carroll ISD	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	City of Hurst	5108	adjourned to July 12, 2010 at 2:00 p.m.

Case 08-35653-KRH Doc 7718 Filed 06/04/10 Entered 06/04/10 18:47:31 Desc Main Document Page 42 of 51

Omnibus	Respondent	Docket	Status ¹
Objection	Respondent	Number	Scacus
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	City of Lake Worth	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Clear Creek ISD	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Fort Bend ISD	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Fort Bend LID #2	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Fort Worth ISD	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Galena Park ISD	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Hidalgo	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Humble ISD	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Lubbock CAD	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Midland County Tax Office	5108	adjourned to July 12, 2010 at 2:00 p.m.

Case 08-35653-KRH Doc 7718 Filed 06/04/10 Entered 06/04/10 18:47:31 Desc Main Document Page 43 of 51

Omnibus	Respondent	Docket	Status ¹
Objection	Respondent	Number	Scacus
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Potter County Tax Office	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Tyler ISD	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Wichita County	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Woodlands Metro Center MUD	5108	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Woodlands RUD #1	5108	adjourned to July 12, 2010 at 2:00 p.m.
			A Settlement Agreement and Stipulation
			(Docket No. 7591) has been filed. If no
			objections are received by June 9, 2010,
37	Henrico County, Virginia	5109	this matter will be resolved.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Ada County, Idaho	5110	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Pierce County, Washington	5111	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Escambia County Tax Collector	5112	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
		-116	Partial Summary Judgment has been
37	Los Angeles County	5113	adjourned to July 12, 2010 at 2:00 p.m.

Case 08-35653-KRH Doc 7718 Filed 06/04/10 Entered 06/04/10 18:47:31 Desc Main Document Page 44 of 51

Omnibus	Respondent	Docket	Status ¹
Objection	Respondent	Number	
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Monterey County	5113	adjourned to July 12, 2010 at 2:00 p.m.
			This matter has been resolved. The
			Debtors will present the Court with an
37	Bexar County	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	Cameron County	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	City of Cedar Hill	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	Cypress-Fairbanks ISD	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	Dallas County	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	El Paso	5115	agreed order at the hearing.
			This matter has been resolved. The
2.5		E11E	Debtors will present the Court with an
37	Fort Bend County	5115	agreed order at the hearing.
			This matter has been resolved. The
2.5		E11E	Debtors will present the Court with an
37	Frisco	5115	agreed order at the hearing.
			This matter has been resolved. The
2.5		F115	Debtors will present the Court with an
37	Gregg County	5115	agreed order at the hearing.

Case 08-35653-KRH Doc 7718 Filed 06/04/10 Entered 06/04/10 18:47:31 Desc Main Document Page 45 of 51

Omnibus	Respondent	Docket	Status ¹
Objection	1105 - 110110	Number	
			This matter has been resolved. The
			Debtors will present the Court with an
37	Harlingen	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	Harlingen CISD	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	Harris County	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	Irving ISD	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	Jefferson County	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	McAllen ISD	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	City of McAllen	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	McLennan County	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	Memphis	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	Montgomery County	5115	agreed order at the hearing.

Case 08-35653-KRH Doc 7718 Filed 06/04/10 Entered 06/04/10 18:47:31 Desc Main Document Page 46 of 51

Omnibus	Respondent	Docket	Status ¹
Objection	Respondent	Number	
			This matter has been resolved. The
			Debtors will present the Court with an
37	Nueces County	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	Rockwall CAD	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	Rockwall County	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	Round Rock ISD	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	Smith County	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	South Texas College	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	South Texas ISD	5115	agreed order at the hearing.
			This matter has been resolved. The
			Debtors will present the Court with an
37	Tarrant County	5115	agreed order at the hearing.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Allen County, Indiana	5120	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
			Partial Summary Judgment has been
37	Gaston County, NC	5152	adjourned to July 12, 2010 at 2:00 p.m.

Case 08-35653-KRH Doc 7718 Filed 06/04/10 Entered 06/04/10 18:47:31 Desc Main Document Page 47 of 51

Omnibus Objection	Respondent	Docket Number	Status ¹
			The hearing on the Debtors' Motion for
		4788	Partial Summary Judgment has been
37	Placer County, California	4932	adjourned to July 12, 2010 at 2:00 p.m.
			The hearing on the Debtors' Motion for
	Polk County Florida by Joe G.	4997	Partial Summary Judgment has been
37	Tedder Tax Collector	5011	adjourned to July 12, 2010 at 2:00 p.m.
			This matter has been resolved in
			principle, subject to completion of
			settlement documentation. This matter is
			adjourned to July 12, 1010 at 2:00 p.m.
4.0			pending completion of settlement
48	Averatec/Trigem USA, Inc.	5415	documentation
			This matter has been resolved and an
			order will be submitted disallowing Claim
72	Charlotte Observer	n/a	No. 2701.
			This matter has been resolved and an
			order will be submitted sustaining the
72	Georgia Department of Revenue	7642	objection.
			The status hearing on this response is
72	Whitney, Ahmad Paul	7692	adjourned to July 22, 2010 at 10:00 a.m.
			The status hearing on this response is
74	Duda, Kenneth R.	7590	adjourned to July 22, 2010 at 10:00 a.m.
			The status hearing on this response is
74	Thurmann, Anne	7623	adjourned to July 22, 2010 at 10:00 a.m.

Case 08-35653-KRH Doc 7718 Filed 06/04/10 Entered 06/04/10 18:47:31 Desc Main Document Page 48 of 51

Omnibus Objection	Respondent	Docket Number	Status ¹
			The status hearing on this response is
74	Giordano, Patricia C.	7675	adjourned to July 22, 2010 at 10:00 a.m.
			The status hearing on this response is
76	Lei, Yu-Liang	7584	adjourned to July 22, 2010 at 10:00 a.m.
	Bangor Daily News dba Bangor		This matter has been resolved and an order will be submitted sustaining the
76	Publishing Company	7635	objection.
			The status hearing on this response is
78	Porter, Kenneth	7659	adjourned to July 22, 2010 at 10:00 a.m.
			The status hearing on this response is
78	Metra Electronics Corporation	7681	adjourned to July 22, 2010 at 10:00 a.m.
	Equal Employment Opportunity		The status hearing on this response is
78	Commission	7707	adjourned to July 22, 2010 at 10:00 a.m.

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Case 08-35653-KRH Doc 7718 Filed 06/04/10 Entered 06/04/10 18:47:31 Desc Main Document Page 49 of 51 EXHIBIT B

RESPONSES TO DEBTORS' MOTION FOR PARTIAL SUMMARY JUDGMENT ON THIRTY-SEVENTH OMNIBUS OBJECTION TO CLAIMS (DOCKET NOS. 7343 AND 7344)

RESPONDENT	DOCKET NUMBER
City of Brighton, Michigan	7559
Lewisville Independent School District	7534
Alameda County Treasurer	7538
Alief ISD	7539
Arlington ISD	7539
Brazoria County MUD #6	7539
Brazoria County Tax Office	7539
Carroll ISD	7539
City of Hurst	7539
City of Lake Worth	7539
Clear Creek ISD	7539
Fort Bend ISD	7539
Fort Bend LID #2	7539
Fort Worth ISD	7539
Galena Park ISD	7539
Hidalgo County	7539
Humble ISD	7539
Lubbock CAD	7539
Midland County Tax Office	7539
Potter County Tax Office	7539
Tyler ISD	7539
Wichita County	7539
Woodlands Metro Center MUD	7539
Woodlands RUD #1	7539
Pima County, AZ	7540
Brevard County Florida Tax Collector	7541
Hernando County, Florida	7541
Highlands County, Florida	7541

Case 08-35653-KRH Doc 7718 Filed 06/04/10 Entered 06/04/10 18:47:31 Desc Main Document Page 50 of 51 EXHIBIT B

RESPONSES TO DEBTORS' MOTION FOR PARTIAL SUMMARY JUDGMENT ON THIRTY-SEVENTH OMNIBUS OBJECTION TO CLAIMS (DOCKET NOS. 7343 AND 7344)

RESPONDENT	DOCKET NUMBER
Lee County Tax Collector	7541
Manatee County, Florida by Ken Burton, Jr., Tax Collector	7541
Marion County, Florida	7541
Okaloosa County Florida Tax Collector, Chris Hughes	7541
Orange County Florida Tax Collector, Honorable Earl K. Wood	7541
Osceola County, Florida	7541
Palm Beach County Tax Collector	7541
Pinellas County, Florida	7541
Polk County Florida by Joe G. Tedder Tax Collector	7541
Loudoun County, VA	7542
Bell County, Texas	7544
Brazos County, TX, City of College Station, College Station Independent School District	7544
City of Midland, Midland County Hospital District, Midland Independent School District	7544
City of Waco, Waco Independent School District	7544
Comal County, TX, City of New Braunfels, Comal Independent School District	7544
County of Denton, TX	7544
County of Taylor, City of Abilene, Abilene Independent School District	7544
County of Williamson	7544
Longview Independent School District	7544
Bexar County	7545
Cameron County	7545
City of Cedar Hill	7545
Cypress-Fairbanks ISD	7545
Dallas County	7545
El Paso	7545

Case 08-35653-KRH Doc 7718 Filed 06/04/10 Entered 06/04/10 18:47:31 Desc Main Document Page 51 of 51 <u>EXHIBIT B</u>

RESPONSES TO DEBTORS' MOTION FOR PARTIAL SUMMARY JUDGMENT ON THIRTY-SEVENTH OMNIBUS OBJECTION TO CLAIMS (DOCKET NOS. 7343 AND 7344)

RESPONDENT	DOCKET NUMBER
Fort Bend County	7545
Frisco	7545
Gregg County	7545
Harlingen	7545
Harlingen CISD	7545
Harris County	7545
Irving ISD	7545
Jefferson County	7545
Longview ISD	7545
McAllen ISD	7545
McAllen, City of	7545
McLennan County	7545
Memphis, City of	7545
Montgomery County	7545
Nueces County	7545
Rockwall CAD	7545
Rockwall County	7545
Round Rock ISD	7545
South Texas College	7545
South Texas ISD	7545
Tarrant County	7545
Pierce County, Washington	7546
Los Angeles County	7547
Monterey County	7547
Placer County, California	7547
Wake County Revenue Department	7557
Gaston County	7558

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